



Momentum Investments

Climate Investment Decarbonisation Strategy

*August
2023*



We acknowledge climate change as a real risk and manage these climate-related considerations across all the assets we manage. Our investment decarbonisation strategy serves as a guiding framework for the respective investment capabilities within our business. Our aim is to work towards a just transition and achieve a low carbon economy while being aligned to the Paris Agreement¹.

Our commitment is to:

1. Reduce our carbon footprint as a business.

We are long-time supporters of reporting our carbon footprint and have been signatory to the Carbon Disclosure Project (CDP) since 2013, also working towards a science-based aligned approach. As a supporter of the Task Force on Climate-Related Financial Disclosures (TCFD), since June 2021, we publish our company climate approach on our website ([TCFD report](#)).

2. Work towards a just transition

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| Managed Transition | We support high and low emitting firms, to ensure delivery of critical services and through our stewardship efforts, ensure entities have a robust climate strategy and support a just transition. |
| Finance and invest in Climate Solutions | We increase our focus on low-emitting technologies and services, thereby replacing high-emitting technologies or services over time. |
| Green Economy | We increase our investment exposure in the green economy. |

3. Promote climate-aligned investing.

Through our stewardship efforts we collaborate and create awareness across the investment industry.

4. We will be demonstrable in our progress.

Climate-related reporting is important to ensure transparency and accountability.

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| TCFD Report | Provides information on our climate-related activities and serves as a climate risk framework. Click here to read our published report. |
| Stewardship Report (For policy holders) | Demonstrates the extent to which we have integrated responsible investment practices. Disclosing the carbon footprint of our financed emissions. Click here to read our published report. |
| Sustainability Report | Provides insight into our Sustainability Framework and related performance. Click here to read our published report. |
| Client-specific Reports (For policy holders) | Carbon footprinting of the South African local equities and fixed income exposures held within our client portfolios. Available on request. |

¹ By Paris Alignment, we mean that MML Ltd will be consistent with the objectives of the Paris Agreement and a country's pathway towards low greenhouse gas emissions and climate-resilient development. Taking into account the principle of common but differentiated responsibilities and respective capabilities, in light of countries' different national circumstances.